

Intergalva 2015

UK and Irish Hot Dip Galvanizing Industry

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The Industry

- Hot dip galvanizing in UK for over 150 years
- Total of 62 galvanizing plants in UK and Ireland
- GA membership today ~ 95% of the industry
 - Solid basis for action
 - Representative voice for industry

GA Member Plants (2015)

- 26 member companies
- 53 galvanizing plants in membership



GA Affiliate Members

- ❑ Further support for GA activities
- ❑ 18 Affiliate supplier members
- ❑ 6 Zinc supplier members
- ❑ 28 International (galvanizing) affiliate members

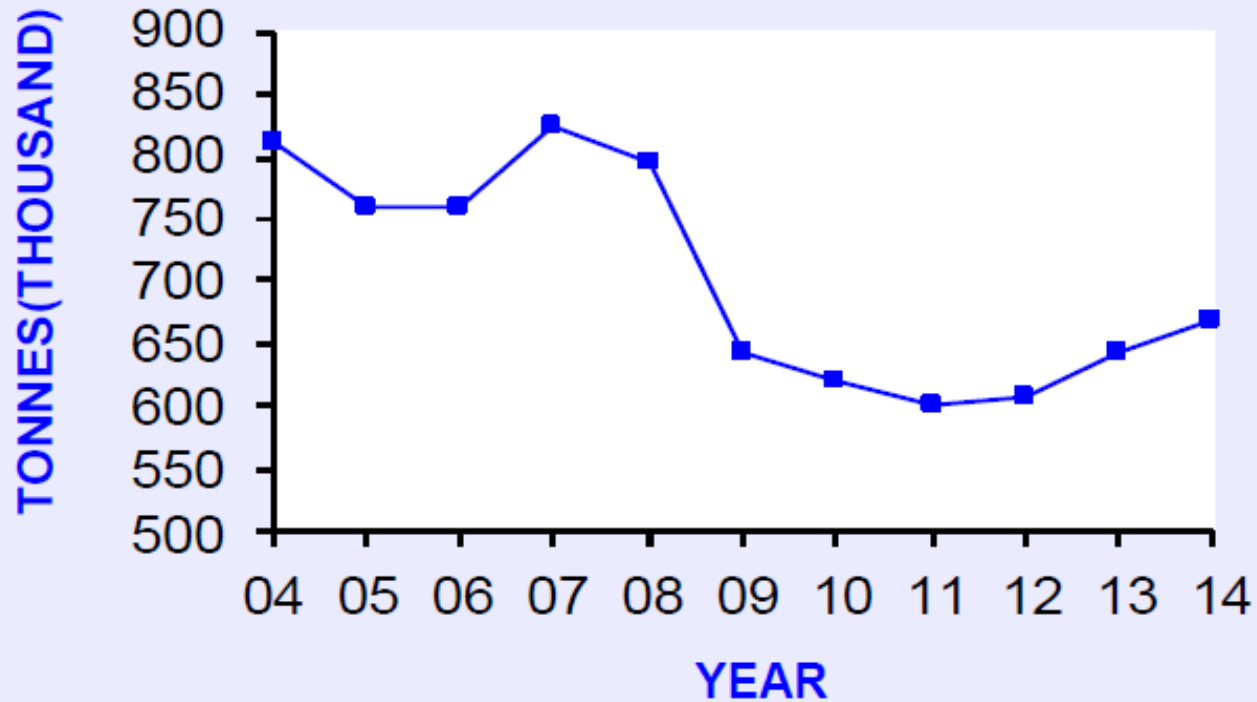


GA International (galvanizing) Affiliate Members

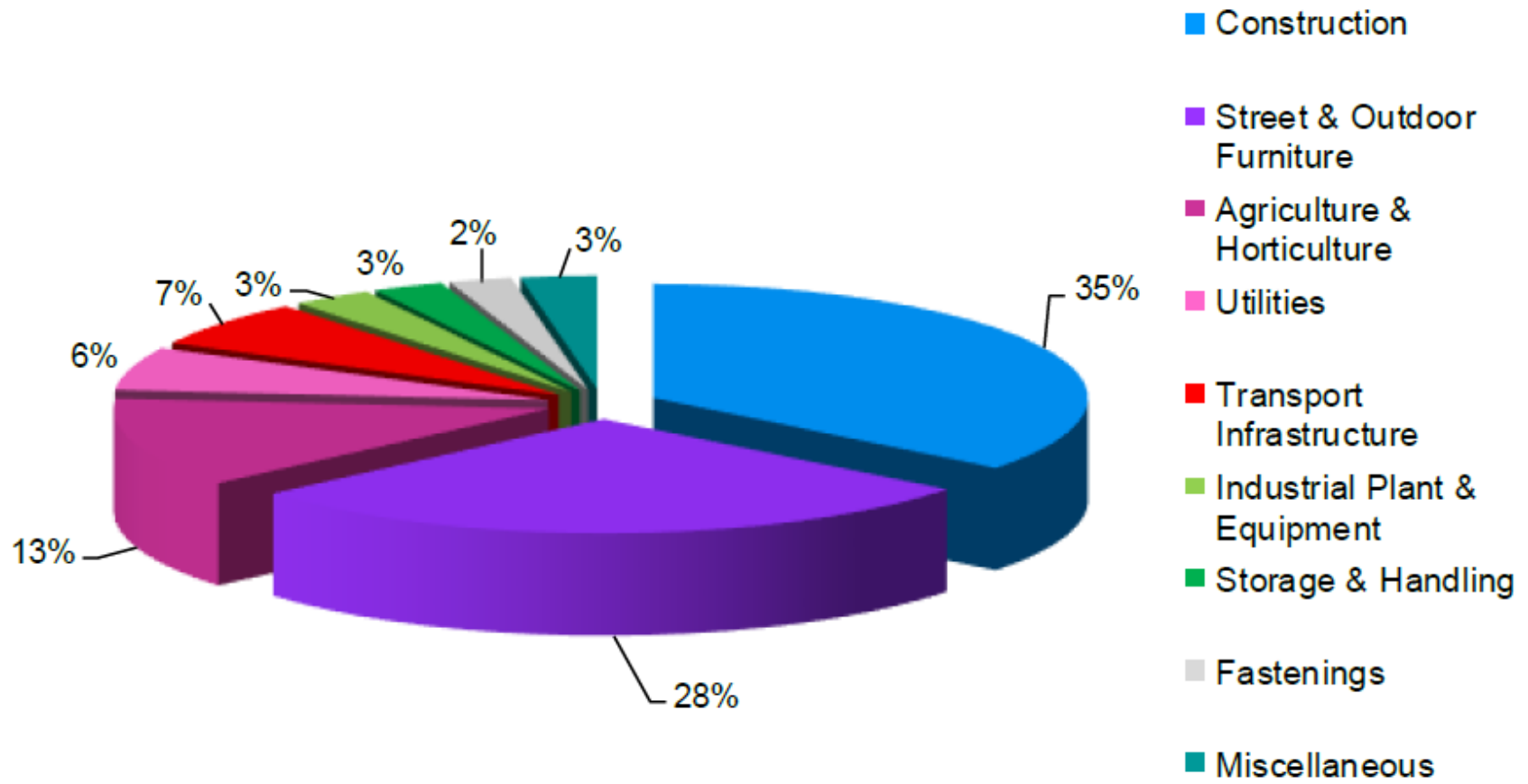


Health of the Industry

General galvanized steel consumption



The Markets (2014)



Market Segment Tonnages (2014)

SECTOR	TONNAGE(Kt) estimated
Construction	241
Street & Outdoor Furniture	186
Agriculture	86
Utilities	42
Transport Infrastructure	45
Industrial Plant & Equipment	20
Storage & Handling	17
Fastenings	15
Miscellaneous	18
TOTAL	670

The Association

- HDGA established in 1949
- Galvanizers Association (GA)
 - Incorporated in 1989
 - Sutton Coldfield, West Midlands, UK
- Staff of eight



GA Programmes

- Market development
 - 80 – 100 CPDs
 - *Hot Dip Galvanizing Magazine*
 - Literature, datasheets
 - Social media strategy



GA Programmes

- ❑ Market development
 - Regional programmes
 - ❑ Scotland - Oil and gas
 - ❑ Ireland – Small components
 - Galvanizing Awards (GAGA's)
 - Customer care and selling skills course



GA Programmes

- Technical / Environmental / H&S
 - ServiceLine enquiries (1600 – 2000 per annum)
 - On-site inspections
 - Standards
 - Environmental
 - Health and Safety
 - Training courses
 - Works Practice Course
 - Health and Safety Course
 - Post-galvanizing Inspectors Course



Concluding Remarks

- Optimism for the future
- Challenges for the future
 - National and European legislation
 - CE Marking
 - Competitive corrosion protection systems
 - UK Government policy
 - Energy
 - Industrial Strategy for Metals